This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT

ENS ENTERPRISES LIMITED

CIN- U74120UP2016PLC075577

Our Company was originally incorporated as a Private Limited Company under the name of **"ENS Enterprises Private Limited"** on January 07, 2016 under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Kanpur. Pursuant to the resolution passed by the shareholders at Extra-Ordinary General Meeting held on May 05, 2025, the Company was converted into a Public Limited Company, and its name was changed from **"ENS Enterprises Private Limited"** to **"ENS Enterprises Limited"** and a fresh Certificate of Incorporation consequent to the conversion was issued by the Registrar of Companies, Central Processing Centre, dated May 08, 2025.The CIN of our Company is U74120UP2016PLC075577. For details of incorporation, change of registered office of our Company, please refer to the section title ***"History and Corporate Structure"*** on page no. 156 of this Red Herring Prospectus.

(Please scan this QR Code to view the Red Herring Prospectus and Abridged Prospectus)

Registered Office: B-16, 2nd Floor, Sector – 63, NOIDA, Gautam Buddha Nagar, Uttar Pradesh – 201301 | **Mob. No:** +91 92179 95892
E-mail id: cs@ens.enterprises || **Website:** www.ens.enterprises || **Contact Person:** Mr. Akhil Jain, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. MANISH KUMAR SRIVASTAVA, MR. AVINASH KUMAR SINGH AND MR. ANUPAM KUMAR SRIVASTAVA

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE *"ISSUE STRUCTURE"* ON PAGE NO. 233 OF THE RED HERRING PROSPECTUS.

DETAILS OF OFFER TO PUBLIC, PROMOTER/ SELLING SHAREHOLDER

Type	Fresh Issue	Offer for Sale	Total Issue Size
Fresh Issue	Up to 36,02,400 Equity Shares of ₹ 10/- each aggregating to ₹ [•] Lakhs	NA	Up to 36,02,400 Equity Shares of Face Value of ₹10/- Aggregating Up To ₹[•] Lakhs

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH
PRICE BAND: ₹ 87 TO ₹ 92 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 8.7 TIMES THE FACE VALUE AND THE CAP PRICE IS 9.2 TIMES THE FACE VALUE OF EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.36 TIMES AND AT THE CAP PRICE IS 10.95 TIMES.

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. FOR FURTHER DETAILS, SEE *"ISSUE STRUCTURE"* ON PAGE NO. 233 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME	ANCHOR BID OPENS ON: THURSDAY, AUGUST 13, 2026	ISSUE OPENS ON: FRIDAY, AUGUST 14, 2026	ISSUE CLOSES ON: TUESDAY, AUGUST 18, 2026

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is an ISO 27001:2022 & ISO 9001:2015 certified Technology Company engaged in providing end-to-end digital commerce enablement and software solutions. Established in 2016, and headquartered in Uttar Pradesh, India, our Company has built a strong presence in both domestic and international markets, serving clients across 12+ countries with the support of a team of over 100 professionals. With a vast portfolio of services, our company successfully delivered various IT projects and established itself as a trusted technology partner for a wide range of corporates, SMEs, and government-backed initiatives.

Our Company operates at the intersection of e-commerce, digital engineering, and cloud technologies, offering a range of solutions that cover online commerce platforms, ONDC integrations, software development, mobile applications, cloud and DevOps, and digital marketing. Our Company's portfolio is designed to provide clients with end-to-end technology support- from strategy and development to deployment, growth, and ongoing maintenance. Our Company has also developed SaaS products, which provide recurring subscription-based revenues.

For detailed information on our business activities, please refer to Chapter titled ***"Our Business"*** beginning on page no 123 of this Red Herring Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, BSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED *"ISSUE PROCEDURE"* BEGINNING ON PAGE 237 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, UTTAR PRADESH-II AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE	
QIB PORTION	NOT MORE THAN 50% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15% OF THE NET ISSUE
MARKET MAKER PORTION	1,81,200 EQUITY SHARES OR 5.03% OF THE ISSUE SIZE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INLCUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNNER.

The above provided issue price is justified based on quantitative factors/KPIs as disclosed in the **"*Basis for Issue Price*"** chapter beginning on page 98 of the Red Herring Prospectus vis-à-vis the Weighted Average Cost of Acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the **"*Basis for Issue Price*"** chapter beginning on page 98 of the Red Herring Prospectus and provided below in the advertisement.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.

UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Individual Investors ("IIs") **
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI – Now available in ASBA for Individual Investors applying through Registered Brokers, DPs & RTA. Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, Demat and bank account.

**ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by IIs.*
*For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section **"Issue Procedure"** beginning on page 237 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME Platform of BSE ("BSE" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.*
*** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.*

RISK TO INVESTORS

1. **SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY**

i. Substantial portion of our revenues has been dependent on few customers. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements or loss of any one or more of our major clients would adversely affect our business and results of operations.

ii. There have been certain instances of Delays in Filing with Registrar of Companies, non-filing, or partial compliance with the requirements of certain statutory authorities and applicable regulatory provisions.

iii. There are outstanding litigation proceedings involving our Company, our Promoters, an adverse outcome in which, may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows.

iv. There are certain instances of delays in payment of statutory dues. Any delay in payment of statutory dues or non-payment of statutory dues in dispute may attract financial penalties from the respective government authorities, which may have an adverse impact on our financial condition and cash flows.

v. We have experienced negative cash flows and any negative cash flows in the future could adversely affect our financial conditions and results of operations.

2. **DETAILS OF SUITABLE RATIOS**

a) **Basic and Diluted Earnings Per Share ("EPS"), as adjusted for changes in capital:**

Financial Year	Basic EPS/ (in ₹)	Diluted EPS (in ₹)	Weights
For the Financial Year ended as on March 31, 2026	8.40	8.40	3
For the Financial Year ended as on March 31, 2025	3.97	3.97	2
For the Financial Year ended as on March 31, 2024	0.97	0.97	1
Weighted Average	**5.69**		

b) **Price Earning (P/E) Ratio in relation to the Price Band of ₹ 87.00 to ₹ 92.00 per Equity Share of Face Value of ₹10/- each fully paid up**

Particulars	P/E at the lower end of the price band i.e. ₹ 87.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 92.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 8.40/- for the period ending March 31, 2026	10.36	10.95
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 5.69.	15.29	16.17

c) **Return on Net worth (RoNW)**

Period	RoNW (%)	Weights
For the Financial Year ended as on March 31, 2026	58.97	3
For the Financial Year ended as on March 31, 2025	62.01	2
For the Financial Year ended as on March 31, 2024	62.17	1
Weighted Average	**60.52**	

d) **Net Asset Value (NAV)**

Period	NAV Per Share (In ₹)
For the Financial Year ended as on March 31, 2026	18.45
For the Financial Year ended as on March 31, 2025	37.08
For the Financial Year ended as on March 31, 2024	634.77
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 87.00	36.62
NAV Post Issue- at Cap Price of ₹ 92.00	37.94

e) **Comparison with Industry Peers (*Comparison of accounting ratios*)**

Name of Company	Face value (₹)	Current Market Price (₹)^	EPS (₹)	P/E ratio*	RoNW (%)	NAV per equity share	Revenue from operations *(₹ In Thousands)*
ENS Enterprises Limited	10	[•]*	8.40	[•]*	58.97%	18.45	5,13,731.80
Peer Group*							
ASM Technologies Limited	10	4,961.30	53.77	92.27	24.49%	230.85	49,79,860.00
Infobeans Technologies Limited	10	167.75	6.90	24.31	19.66%	37.97	38,10,800.00
Silver Touch Technologies Limited	10	193.40	14.89	12.99	22.47%	66.28	31,51,313.00

**Subject to the finalization of Issue Price*

Source: All the financial information for listed industry peers mentioned above is on a standalone basis sourced from the Annual Reports of the peer company uploaded on the BSE website for the year ended March 31, 2026. Information of our Company is based on restated financial information.

^CMP is calculated as on August 06, 2026.

f) **Key Operational and Financial Performance Indicators:**

Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial information. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the Company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 17, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Red Herring Prospectus. Further, the KPIs herein have been certified by M/s. Prakash Sachin & Co., Chartered Accountants, by their certificate dated July 20, 2026.

The KPIs of our Company have been disclosed in the sections titled **"Our Business"** and **"Management's Discussion and Analysis of Financial Condition and Results of Operations – Key Performance Indicators"** on pages 123 and 189 respectively. We have described and defined the KPIs, as applicable, in **"Definitions and Abbreviations"** on page 6.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

Financials KPIs of our Company:

(₹ in thousands, except for percentage)

Particulars	For the period ended on		
	March 31, 2026	March 31, 2025	March 31, 2024
Revenue from Operations(i)	513,731.80	283,333.47	101,092.05
Revenue CAGR (%)(ii)	71.93%		
Total Income(iii)	517,659.51	286,158.80	101,241.05
EBITDA(iv)	1,17,050.11	54,824.91	13,802.31
EBITDA Margin (%)(v)	22.78%	19.35%	13.65%
EBITDA CAGR (%)(vi)	103.93%		
EBIT(vii)	1,11,681.73	50,481.76	12,224.97
ROCE (%)(viii)	78.41%	84.51%	84.15%
Current Ratio (Times)(ix)	1.91	1.68	2.08
Operating Cash Flow(x)	(11,003.60)	24,997.86	1,095.39
PAT(xi)	83,980.78	37,040.15	9,031.74
PAT Margin (%)(xii)	16.35%	13.07%	8.93%
Net Worth(xiii)	1,84,400.21	1,00,419.26	19,043.04
ROE/ RONW (%)(xiv)	58.97%	62.01%	62.17%
EPS (Basic & Diluted)(xv)	8.40	3.97	0.97

Notes:

i. *Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.*

ii. *Revenue CAGR: The three-year compound annual growth rate in Revenue. [(Ending Value/Beginning Value) ^ (1/N)]-1.*

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iii. *Total Income means the Total Income as appearing in the Restated Financial Statements.*
iv. *EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Interest Expenses and depreciation and amortization expenses minus other Income.*
v. *EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.*
vi. *EBITDA CAGR (%) means: The three-year compound annual growth rate in EBITDA. [(Ending Value/Beginning Value)^ (1/N)]-1*
vii. *EBIT is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Interest Expenses minus other Income.*
viii. *RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Equity Shares, Reserves and surplus, Long- Term Borrowing.*
ix. *Current Ratio: Current Asset over Current Liabilities.*
x. *Operating Cash Flow: Net cash inflow from / (used in) operating activities.*
xi. *Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.*
xii. *PAT Margin (%) is calculated as Profit for the period/year divided by Revenue from Operations.*
xiii. *RoE (Return on Equity) (%) is calculated as net profit after tax for the period/ year divided by Average Shareholder Equity.*
xiv. *Net Worth means the aggregate value of the paid-up share capital and reserves and surplus of the company.*
xv. *EPS: Earning per share is calculated as PAT divide by Weighted No. of equity shares.*

Explanation for KPI metrics

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.
Revenue CAGR %	Revenue CAGR informs the management of compounded annual growth rate i.e. Rate at which Company's revenue are growing on annual basis.
Total income	Total income is used by the management to track revenue from operations and other income.
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
EBITDA CAGR %	EBITDA CAGR indicate our compounded growth of the business
ROCE %	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.
Current Ratio	Current ratio indicates the company's ability to bear its short-term obligations
Operating Cash Flow	Operating cash flow shows whether the company is able to generate cash from day-to-day business
PAT	Profit after Tax is an indicator which determine the actual earnings available to equity shareholders
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of the business.
Net Worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
ROC/RONW	ROC/RONW (%) is an indicator which shows how much company is generating from its available shareholders' funds
EPS	Earning per shares is the company's earnings available of one share of the Company for the period

3. **WEIGHTED AVERAGE RETURN ON NET WORTH FOR THE FINANCAL YEAR ENDED ON MARCH 31, 2026, 2025, 2024 OF OUR COMPANY IS 60.52%.**
4. **DISCLOSURES AS PER CLAUSE (9)(K)(4) OF PART A TO SCHEDULE VI, AS APPLICABLE.**

a) **The price per share of our Company based on the primary/ new issue of shares (Equity Shares)**

The details of issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s), in a single transaction or multiple transactions combined together over a span of 30 days is as follows:

Name of Allottee	No. of Equity Shares allotted	Date of allotment	Face value per Equity Share (in ₹)	Issue Price per Equity Share (in ₹)	Nature of Allotment	Nature of Consideration	Total Consideration (in ₹ thousands)
Raman Talwar	3,38,499	March 26, 2025	10/-	65/-	Right Issue	Cash	22,002.44/-
Connect Fund	3,38,499	March 26, 2025	10/-	65/-	Right Issue	Cash	22,002.44/-
Total	**6,76,998**	-	**10/-**	**65/-**	-	-	**44,004.88/-**

b) **The price per share of our Company based on the secondary sale / acquisition of shares (Equity Shares)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the Board of Directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days

Date of Transfer	Name of Transferee	No. of Equity Shares	Face Value (in Rs.)	Transfer Price per Equity Share (in Rs.)	Nature of Consideration	Nature of transaction	Total Consideration (in Rs.)
Not Applicable							

c) **Since there are transactions to report under (a) only, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 financial years prior to the date of filing of this Red Herring Prospectus irrespective of the size of transactions, is not applicable**

d) **Weighted Average Cost of Acquisition on Floor price and Cap price.**

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 87)	Cap Price (i.e. ₹ 92)
Weighted Average Cost of Acquisition of Primary/ new issuance as per paragraph 7(a) above	65.00	1.34 Times	1.42 Times
Weighted Average Cost of Acquisition of Secondary transactions as per paragraph 7(b) above	N.A.	N.A.	N.A.
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph 7(c) above	N.A.	N.A.	N.A.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/ undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the date of filing of DRHP.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s), promoter group(s) and additional to 10 Shareholders from the DRHP filing date: Nil

Details of pre-issue shareholding as at the date of advertisement and post- issue shareholding as at allotment for promoter(s), promoter group and additional top 10 Shareholders are as follows:

Particular	Pre-Issue		Post-Issue*	
	Number of Equity Shares	As a % of Issued Capital	Number of Equity Shares	As a % of Issued Capital
Promoters				
Manish Kumar Srivastava	24,94,440	24.96%	24,94,440	11.35%
Avinash Kumar Singh	24,98,126	25.00%	24,98,126	11.38%
Anupam Kumar Srivastava	24,92,595	24.94%	24,92,595	11.33%
Sub-Total (A)	**74,85,161**	**74.90%**	**74,85,161**	**55.06%**
Promoter Group				
Adhishree Srivastava	3,690	0.04%	3,690	0.03%
Sheetal Chauhan	5,535	0.06%	5,535	0.04%
Ruchika Kumari	04	0.00%	04	0.00%
Sub-Total (B)	**9,229**	**0.10%**	**9,229**	**0.07%**
Top 10 Public Shareholding				
ACME Capital Venture Fund	12,49,061	12.50%	12,49,061	9.19%
Raman Talwar	8,99,061	9.00%	8,99,061	6.61%
SVPAN Consultant Private Limited	3,50,000	3.50%	3,50,000	2.57%
Sub Total (C)	**24,98,122**	**25.00%**	**24,98,122**	**18.38%**
Grand Total (A+B+C)	**99,92,512**	**100%**	**99,92,512**	**73.50%**

Notes:

1. *Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.*

BASIS FOR ISSUE PRICE

The ***"Basis for Issue Price"*** on Page 98 of the Red Herring Prospectus has been updated with the above Issue Price. For the updated details under the chapter titled ***"Basis for Issue Price"***, please refer to the website of the Book Running Lead Manager or scan the QR code provided on the first page of this advertisement.

INDICATIVE TIMELINE FOR THE ISSUE

Anchor Portion Issue Opening/ Closing Date	**THURSDAY, AUGUST 13, 2026**
Bid/ Issue Opening Date	**FRIDAY, AUGUST 14, 2026**
Bid/ Issue Closing Date	**TUESDAY, AUGUST 18, 2026**
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	**WEDNESDAY, AUGUST 19, 2026**
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account* (T+2)	**THURSDAY, AUGUST 20, 2026**
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	**THURSDAY, AUGUST 20, 2026**
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	**FRIDAY, AUGUST 21, 2026**

GENERAL RISKS: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled ***"Risk Factors"*** beginning on page no 25 of this Red Herring Prospectus.

LISTING: The Equity Shares Issued through this Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Regulation 229(2) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an 'in-principle' approval LO\SME-IPO\JB\IP\719\2025-26 dated February 25, 2026 from BSE SME for using its name in the issue document for listing of our Company on the SME platform of BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited ("BSE")

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus was not filed with SEBI and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 275 of the Red Herring Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the ***"Disclaimer Clause of the BSE"*** on page 242 of the Red Herring Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Book Running Lead Manager. The financial data presented in chapter **"Basis for Issue Price"** on page 98 of the Red Herring Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled ***"Risk Factors"*** and **"Restated Financial Statements"** on page 25 and 185 respectively of the Red Herring Prospectus. The Audit Committee at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators **("KPIs")** disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the ***"Basis for Issue Price"*** section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MOA of our Company: For information related to the main objects of our Company, see ***"History and Certain Corporate Matters"*** on page 156 of the Red Herring Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MOA is a material document for inspection in relation to the Issue.

PRECAUTIONARY NOTICE TO INVESTORS:

INVESTORS ARE ADVISED TO READ THE RED HERRING PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE "RISK FACTORS" ON PAGE NO. 25 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO, OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorized and issued, subscribed and paid-up Equity share capital of the Company as on the date of the Red Herring Prospectus is as follows: The authorized share capital of ₹ 1,60,000 Thousands divided into 1,60,00,000 Equity Shares of ₹10/- each. The Issued, subscribed and paid-up equity share capital of ₹99,925 Thousands divided into 99,92,512 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see **"Capital Structure"** on page 69 of the Red Herring Prospectus

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them: The names of the signatories of the Memorandum and Association of the Company and the number of Equity shares subscribed by them at the time of signing of Memorandum of Association: Initial allotment to Mr. Manish Kumar Srivastava, Me. Avinash Kumar Singh and Mr. Anupam Kumar Srivastava being the subscribers of our Company.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
	Abhipra	
Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 **Telephone:** 011 41411600 **Email:** info@corporatemakers.in **Website:** www.corporatemakers.in **Investor Grievance Email:** compliance@corporatemakers.in **Contact Person:** Mr. Manish Kumar Singh/ Mr. Rohit Pareek **SEBI Registration Number:** INM000013095 CIN: U65100DL1994PLC063880	**ABHIPRA CAPITAL LIMITED** GF 58-59, World Trade Center, Barakhamba Lane, Connaught Place, New Delhi - 110001 **Telephone:** +91-11-42390799 **Email ID:** cs@abhipra.com; **Investor grievance email:** grievance@abhipra.com; **Website:** www.abhipra.com **Contact Person:** Mr. Kapil Bansal **SEBI Registration Number:** INR000003829 **CIN:** U74899DL1994PLC061802	**Mr. Akhil Jain** B-16, 2nd Floor, Sector-63, Gautam Buddha Nagar, Noida, Uttar Pradesh- 201301 **Telephone**: +91 92179 95892 **Email**: cs@ens.enterprises **Website**: www.ens.enterprises Applicants can contact the Company Secretary and Compliance Officer or the Book Running Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Book Running Lead Manager, who shall respond to the same.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Issue at www.corporatemakers.in , website of company at www.ens.enterprises and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and SME platform of BSE at www.ens.enterprises, www.corporatemakers.in and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: ENS Enterprises Limited, **Book Running Lead Manager**: Corporate Makers Capital Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKERS TO THE ISSUE / REFUND BANK / SPONSOR BANK: ICICI Bank Limited

SYNDICATE MEMBER: ACME Capital Market Limited

BANKER TO THE COMPANY: ICICI Bank Limited

Investor should read the Red Herring Prospectus carefully, including the *"Risk Factors"* beginning on page 24 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For ENS Enterprises Limited
On behalf of the Board of Directors
Sd/-
Ms. Akhil Jain
Company Secretary and Compliance Officer

Date – August 10, 2026
Place – NOIDA

ENS Enterprises Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Uttar Pradesh-II on August 07, 2026, website of Book Running Lead Manager to the issue at www.corporatemakers.in, website of the Company i.e. www.ens.enterprises and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled ***"Risk Factors"*** beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 **(the "U.S. Securities Act")** or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

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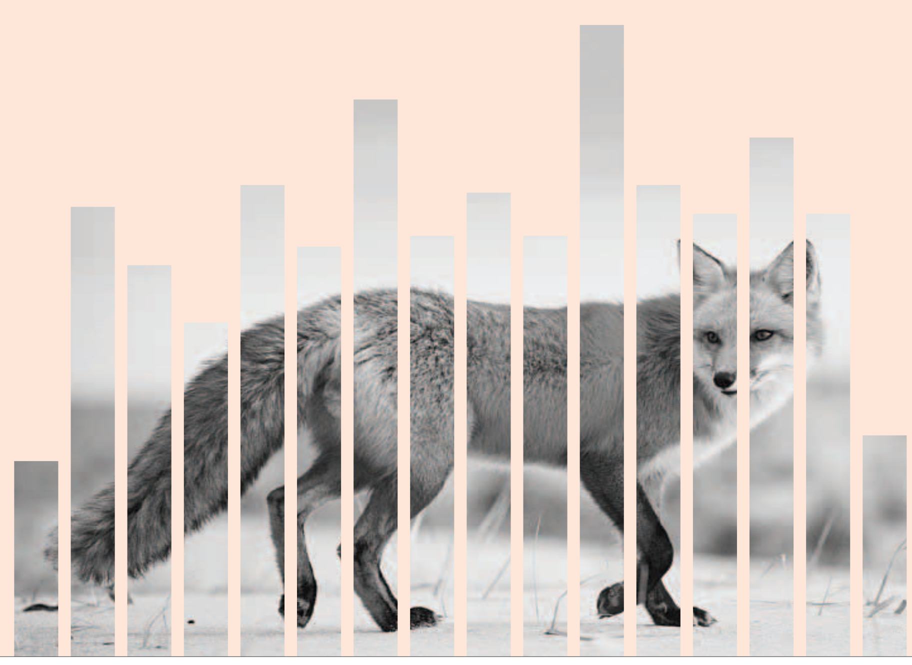

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